

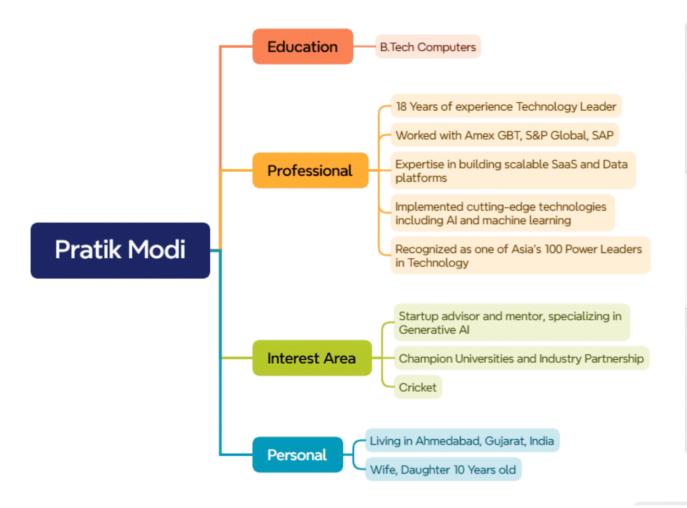
TECHNOLOGY THAT'S CHANGING THE GAME

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About Me















Evolving Travel Tech

Mobile and Social Media Revolution Artificial Intelligence (AI), Machine Learning (ML), Blockchain and Automation

2010
2020

1
3

Early 2000

The Rise of Online
Travel Agencies
(OTAs)

2015

The Sharing
Economy and Peerto-Peer Platforms

Today

GenAl, IoT, and
Sustainability, Blockchain
and Robotics



Demystify Gen AI – Business Impact

Core **Technologies** Industry use Ingest cases External Data Code Generative **Business Foundation** function use Models cases Structures Tune **Productivity** use cases Infrastructure & Platforms

Business Impact





Al in Corporate Travel



\$150-200B

Market expansion potential.

GenAI, IoT, and Sustainability positioned to expand TAM by \$150-200B and gain a 20% growth advantage .

* McKinsey on the economic potential of GenAl

25%

25% reduction in operational costs

This highlights the efficiency of AI in business operations.

78%

Business travelers expect personalization.

78% of business travelers now expect personalized experiences, and 64% are willing to pay more for customized Al-driven travel services

*. American Express Global Travel Trends Report 2024

45%

Efficiency gains from Al.

Al for travel management have seen efficiency gains of up to 45%

85%

Preference for Al-driven risk management.

85% of corporate travelers prefer companies that offer Al-driven, real-time risk management systems

* 2023 study by Riskline

68%

Travel managers view AI as essential

68% of travel managers consider AI essential in achieving sustainability goals

* A 2024 report by Capgemini

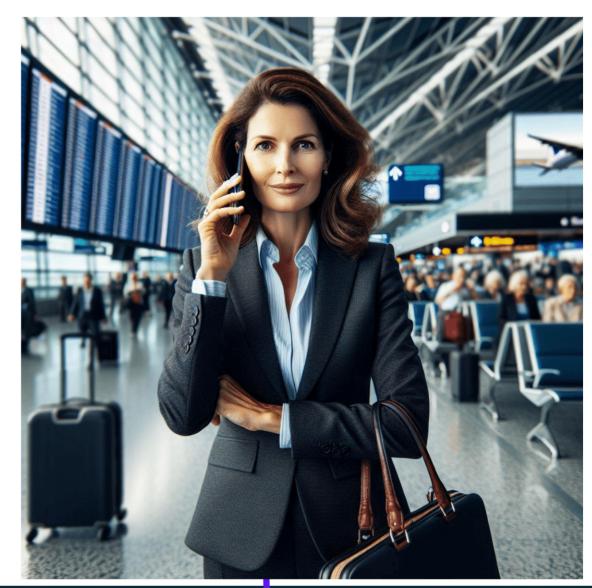






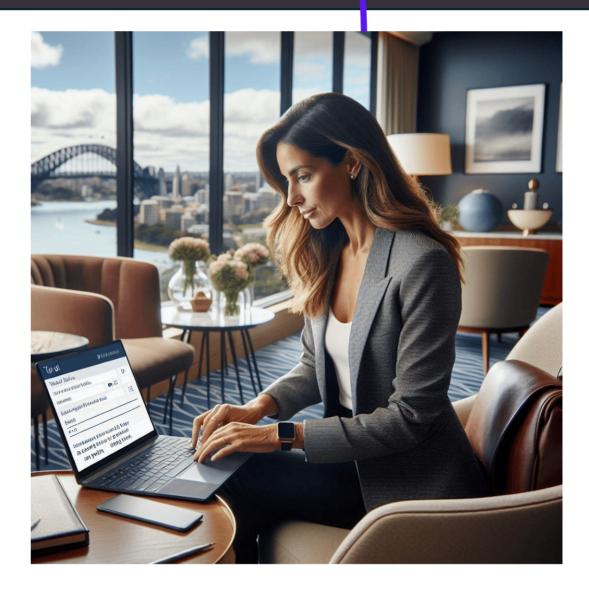
Emma with AI – An era of Hyper Personalization

- Senior Sales executive at a multinational company based in Sydney
- Road warrior Traveller
- Has specific preferences over diet, accommodation and transportation.
- Always in time crunch
- A skilled multitasker
- Effectively balance both personal and professional responsibilities





Scenario



Invited to deliver a pitch to prospective client in Singapore

She inputs her basic requirements:

- destination,
- meeting time, and
- a preference to return in time for her daughter's weekend football match.

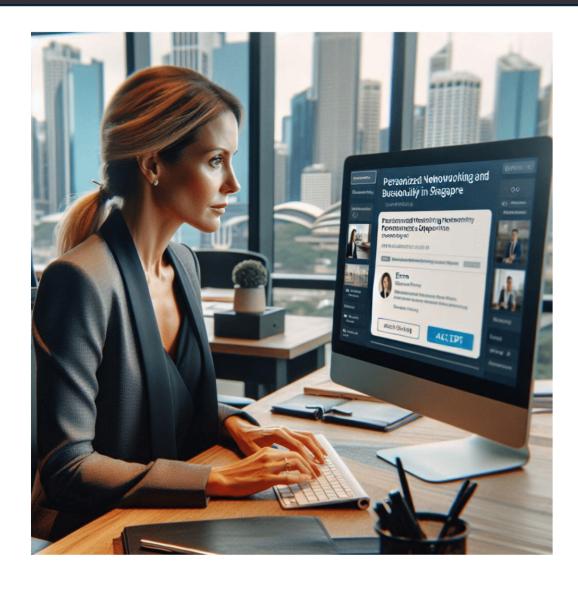


Optimized itinerary in no time – Al Agent

- A flight that allows her to adjust to the time difference and personal priority (football match)
- A hotel room with a quiet workspace and a view of the city skyline (she loves natural light)
- A ground transportation that's already coordinated with her flight times



Hyper Personalization



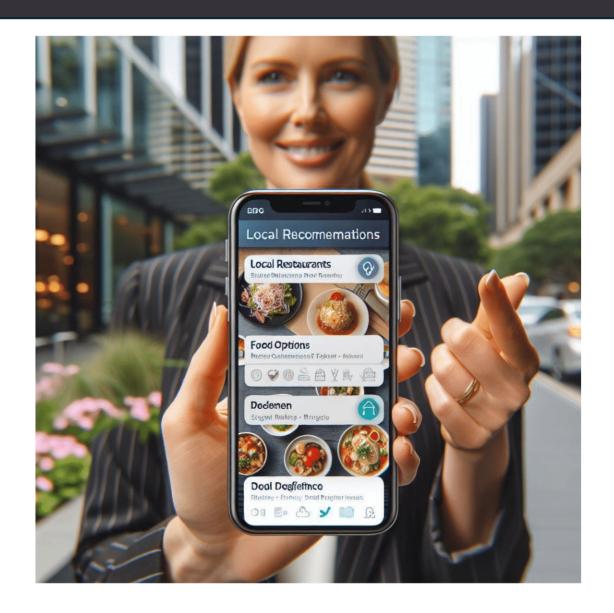
Personalized Networking and Business opportunity

The AI Agent notices that a regional conference relevant to her industry is happening in Singapore

Hyper Personalization

Emerging Opportunities

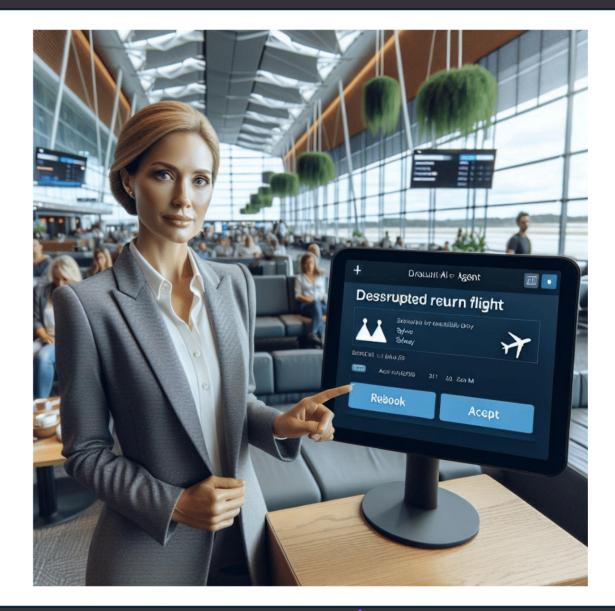
 Emma receives personalized recommendations for local restaurants that accommodate her dietary preferences



Disruptions - Auto Healed

Al Agent detects that a storm system might delay her return flight - it rebooked her on

- an earlier flight
- updates her hotel checkout time, and
- arranges new ground transportation





Hyper Productivity



Expenses submitted automatically

Emma had finished her travel and all her bills and invoices are auto submitted by the AI Agent to an expense system

Hyper Business & Personal Impact

Driving Business Value

- Emma had finished her travel
 - Focused on her presentation
 - Secured Client
 - Attended daughter's football match



Pratik's Perspective: Key Al Trends – The RISE of Al Agents



Hyper Personalization



Hyper Productivity



Persona-Driven Itineraries

 Extends beyond basic travel preferences like job roles, past activities, lifestyle choices.



Intent-Driven Recommendations

- Deep Contextual Awareness
- Optimized User Experience



Real Time Assistance

- o Disruptions Management
- Policy Questions



For Travellers

- o End to end Trip assistance including Disruptions
- Expense submissions etc.



For Business

- Internal Productivity : Developer productivity, Traveler counselor – 24x7 support, Customer Support
- Sustainability: Al allows & will enforce making sustainable choices & options
- Al powered Fraud detection & prevention, Reporting & Analytics



Pratik's Perspective : Beyond Al



Immersive Experience – AR and VR : Virtual Collaboration, Travel Experience



Robotics and Automation



Internet of Things : Smart Luggage, Smart Hotels etc



Sustainability



Thank you



